The Philanthropy Programme

Exploring the Business of Philanthropy

Tax Structuring Update

Essential knowledge for professional advisors offering legal and tax advice to UK clients

WHY ATTEND?

At this event, attendees will hear from an expert panel as to the changes in legislation affecting previous advice given. This session is essential for all professional advisors offering legal and tax advice to UK clients, but also philanthropists and interested individuals wishing to remain abreast of the latest tax developments and opportunities.

How To Register

For more information and to book, please visit:
www.philanthropy-impact.org/the-philanthropy-programme
www.step.org/the-philanthropy-programme

Delegate Rates

Members* £65
Non-members £80

*** Member rate includes: Philanthropy Impact Members, STEP Members, and STEP Philanthropy Advisors Special Interest Group (SIG) Members**

Date Wednesday 4 May 2016

Time 16:00 Registration; 16:30-18:00 Presentations; 18:00 Networking Reception

CPD 1.5 hours

Venue STEP Offices, 7th Floor, Artillery House (South), 11-19 Artillery Row, LONDON, SW1P 1RT, United Kingdom

Nearest Tube Victoria or St James's Park

Chair: John Hemming, Chairman of the Charity Tax Group and Head of Tax, the Wellcome Trust

Panel: Richard Cassell, Withers LLP; **John Canady**, NPT UK; **Dominic Lawrance**, Charles Russell Speechlys LLP; others TBA

EVENT FOCUS

Providing effective services for the large number of individuals looking to structure their giving is fundamental to firms offering legal and tax advice in remaining competitive in the market. Recognition of this essential requirement for being up-to-date on the latest industry developments, specifically in relation to tax, is pertinent in gaining and maintaining business, and developing client relationships.

In the second event of the 2016 Philanthropy Programme series, an expert panel will provide professional advisors with news of national legislative changes, to include tax reliefs, and highlight their significance in the advice given to clients.

Topics to be covered:

- **Changes to the taxation of non-domiciled (RND) individuals: Implications on the way clients give and the structuring of a clients' giving**
- **New model Gift Aid Declaration: What's changed and why your Gift Aid declarations will be invalid from April 2016**
- **Considerations in US-UK giving: Opportunities and challenges**
- **The donor advised funding model**

Terms & Conditions

All events qualify for 1.5 hours of structured training under Philanthropy Impact, STEP and other self-certified CPD schemes. Cancellations must be received in writing at least 7 working days prior to the event and will be subject to a £15 cancellation fee. It is regretted that cancellations made after this time will not be accepted and the delegate will be liable for the full event fee.

As joint owners of The Philanthropy Programme, Philanthropy Impact and STEP have joint ownership of all data, including delegate data. Data will not be shared with any third party organisations. By registering for events, you consent to receiving related emails from Philanthropy Impact and STEP.

Produced by:

Philanthropy Impact

STEP Philanthropy Advisors SPECIAL INTEREST GROUP