

Cross-border Giving – A practitioners' global guide to giving

Essential knowledge for professional advisors offering advice to UK clients

WHY ATTEND?

At this event, attendees will learn about crucial considerations when advising on international giving.

How To Register

For more information and to book, please visit:
www.philanthropy-impact.org/the-philanthropy-programme
www.step.org/the-philanthropy-programme

Delegate Rates

Members* £65
Non-members £80

* Member rate includes: Philanthropy Impact Members, STEP Members, and STEP Philanthropy Advisors Special Interest Group (SIG) Members

Date Tuesday 28 June 2016

Time 16:00 Registration; 16:30-18:00 Presentations; 18:00 Networking Reception

CPD 1.5 hours

Venue STEP Offices, 7th Floor, Artillery House (South),
11-19 Artillery Row, LONDON, SW1P 1RT, United Kingdom

Nearest Tube Victoria or St James's Park

Chair:

Panel: **Ludwig Forrest**, King Baudouin Foundation/ Transnational Giving Europe; **Jonathan Brinsden**, Bircham Dyson Bell LLP, **Bob North**, SharedImpact; others TBA

EVENT FOCUS

The number of clients looking for advice with their giving is growing, with clients often having international objectives and goals for their philanthropy; the necessity for advisors to be informed on international best practices and planning opportunities (but also risks) is therefore increasingly fundamental to the service advisors offer and clients anticipate. Cross-border giving can often be difficult to structure when foreign legal and financial systems operate in a different manner.

This session will provide global guidance on cross-border giving involving Asia, Europe, the Middle East and USA. Panellists will examine:

- Cultural differences in giving
- Legal risks, for example money laundering
- Tax implications of giving in/to other regions
- Foundations providing donations globally
- Potential implications if UK leaves the European Union

Terms & Conditions

All events qualify for 1.5 hours of structured training under Philanthropy Impact, STEP and other self-certified CPD schemes. Cancellations must be received in writing at least 7 working days prior to the event and will be subject to a £15 cancellation fee. It is regretted that cancellations made after this time will not be accepted and the delegate will be liable for the full event fee.

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