

Roundtable: London

Achieving financial and societal returns: Are all charitable and social investment returns equal?

Date	Thursday 26 January 2017
Time	17:00 registration for 17:30-19:00, followed by networking reception
Host	Quilter Cheviot
Venue	1 Kingsway, London WC2B 6AN
CPD	90minutes (1.5 hours) self-certified CPD points
Chair	Anne-Marie Piper, Head of Charities, Farrer & Co.

Speakers William Reid, Head of Charities, Quilter Cheviot; Hilary Evans, Chief Executive, Alzheimer's Research UK; Keith Ward, Head of Social Impact Advisory, RSM; Paul Blyth, Investment Director, Panahpur

Investment and spending strategies and managing the balance between them is essential to receive effective societal and financial returns. This event will look at return opportunities for trusts and foundations, philanthropists and social investors and will explore the need to manage volatility, flexibility and long-term sustainability of a portfolio.

Alongside examining the current challenges faced in raising income from investments, the event also aims to examine innovations in programme/mission related investment, the increasing demands of effective impact measurement and identifying and managing reputational risks and hazards that philanthropists, social investors and charities may face.

- Key factors in achieving a balanced return—generating a profit, improving society and supporting innovation
- Identifying and addressing the ongoing challenges to maximising income
- Options within the investment continuum
- Risks and how can they be managed
- Innovations and future trends—empowering impact investors
- Programme related investment: opening up new channels of return
- Importance of and approaches to measuring impact

Register by 23 January

This event is free for Philanthropy Impact members. Register online at www.philanthropy-impact.org

Non-members non-profit £60/for-profit £80

Philanthropy Impact

Our vision is to increase philanthropy and social investment across borders, sectors and causes.

Our mission is to achieve greater sector knowledge and expertise. Through our links with key sector stakeholders we develop thought-leadership on philanthropy and social investment. We do this by delivering activities that include:

- Events: a comprehensive programme of events that support professional training and development
- Publications and Research: our 'body of knowledge' guides, case studies and the acclaimed Philanthropy Impact Magazine
- Advocacy: we advocate for policies and regulations that encourage philanthropic giving and social investment

Philanthropy Impact would like to thank



QUILTER CHEVIOT
INVESTMENT MANAGEMENT

For generously hosting this event