

# Join us in our vision to increase philanthropy and social investment across borders, sectors and causes

## Why join us

*'I believe Philanthropy Impact has a key contribution to make as a forum to encourage more – and more effective – philanthropy and social investment through the exchange of ideas, spreading knowledge and improving the professional advice available. This is more important than ever.'*

LORD JANVRIN Deputy Chairman  
HSBC Private Bank (UK) Ltd

*"Participants find events 'essential', 'highly educational' and 'inspiring.'"*

Since 1998 Philanthropy Impact has been delivering services to professional advisers and other key stakeholders including philanthropists, trusts, foundations, and charities. Our vision, as a charity, is to increase philanthropy and social investment across borders, sectors and causes.

We provide resources and learning opportunities to professional advisers and other sector stakeholders in order to enhance their expertise, awareness and influence in increasing the level of philanthropy and social investment. Philanthropy Impact's 2014 – 2017 strategy as a centre of competence and impact encompasses growth by:

- Supporting advisers, ensuring they are equipped with best-practice philanthropic and social investment knowledge for discussion with their clients
- Organising learning events seminars for members and interested parties
- Creating networking opportunities to enhance understanding amongst advisers, philanthropists, social investors, trusts, foundations and charities
- Providing know-how, reports and analysis on philanthropy and social investment
- Disseminating information that raises awareness about best-practice amongst advisers
- Collaborating with third parties to support the development of philanthropic and social investment practices relevant to advisers and their clients
- Advocating for philanthropy and social investment nationally

### FOR PROFESSIONAL ADVISERS

We produce a range of resources to support advisers, donors and their families:

- Opportunities to meet and network with professional advisers, philanthropists, trusts, foundations and charities
- News and updates on philanthropy, social investment and corporate giving
- Support to help fulfil CSR mandates and improve employee engagement in philanthropy
- Bespoke initiatives and advocacy activities to promote philanthropy and social investment
- Tailored professional development programmes

### FOR NON-PROFIT ORGANISATIONS AND PHILANTHROPISTS

We offer a range of resources to help non-profits improve their social impact:

- Free access to our network through roundtable discussions with expert speaker panels and topical subjects.
- Opportunities to engage with members and increase influence through publications, events and advocacy initiatives
- News and resources on charity governance, giving trends and social investment.

# Membership *benefits*

## STANDARD MEMBERSHIP LEVEL

For-profit Organisation: £1,375  
For-profit Organisation  
(regional and international): £990  
Non-profit Organisation: £325  
Non-profit Organisation  
(regional and international): £215

## PREMIUM MEMBERSHIP LEVEL

Membership Level  
For-profit Organisation: £1,650  
For-profit Organisation  
(regional and international): £1,170  
Non-profit Organisation: £395  
Non-profit Organisation  
(regional and international): £300

### STANDARD MEMBER BENEFITS

- Priority registration and free attendance for events, all of which can be used for self-certified CPD
- Access to Member-only roundtable discussion groups
- Discounted bookings for partnership events and annual series
- Complimentary subscription to Philanthropy Impact Magazine and access to magazine archives online
- Regular news on philanthropy and social investment topics through our Member newsletter
- Published profile for your organisation on our Membership Directory webpages
- Access to a range of resources and publications available on the Philanthropy Impact website
- Programming, speaking and hosting opportunities for events
- Opportunities to join advocacy activities with influential stakeholders on tax planning, legal structuring, new giving initiatives and innovation in service delivery

### PREMIUM MEMBER BENEFITS

- All standard membership benefits
- An enhanced profile on the Member Directory
- Organisational listing on the Guide to Giving– a decision-making tool to assist advisers and individuals to develop a giving strategy
- Marketing support and thought leadership opportunities through publications, events and advocacy
- Exclusive access to high-level invitation-only events on social investment and philanthropy topics
- Full access to resources and publications available on the Philanthropy Impact website

## How to *join us*

Philanthropy Impact exists for the benefit of its members. To find out more about member benefits including free event registration, partnership opportunities and free resources please visit our website [www.philanthropy-impact.org](http://www.philanthropy-impact.org) or call our team on: **+44 (0) 20 7430 0601**

[www.philanthropy-impact.org](http://www.philanthropy-impact.org)



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