

## About The Programme

Philanthropy Programme is a series of four educational events, plus online resources to support your technical expertise in trusts and estates, develop your philanthropy advisory practice and expand your network. Now in its fifth year, the programme has attracted over 700 attendees from across wealth management and private banks, trust and estate professionals, law firms, research and philanthropy advisory organisations.

| 21 March 2016  | 4 May 2016   | 28 June 2016  | 21 September 2016  |
|--|--|---|--|
| <b>Time:</b> 16:30-19:00<br>(16:00 registration, 18:00 reception)<br><b>Current Trends in Philanthropic Giving</b> | <b>Time:</b> 16:30-19:00<br>(16:00 registration, 18:00 reception)<br><b>Tax Structuring Update</b> | <b>Time :</b> 16:30-19:00<br>(16:00 registration, 18:00 reception)<br><b>Cross-Border Giving: A Practitioners' Global Guide to Giving</b> | <b>Time:</b> 16:30-19:00<br>(16:00 registration, 18:00 reception)<br><b>Next Generation: Transforming Philanthropy</b> |
| <b>Venue:</b><br>STEP, Artillery House South<br>11-19 Artillery Row, London,<br>SW1P 1RT, UK                       | <b>Venue:</b><br>STEP, Artillery House South,<br>11-19 Artillery Row, London,<br>SW1P 1RT, UK      | <b>Venue:</b><br>STEP, Artillery House South,<br>11-19 Artillery Row, London,<br>SW1P 1RT, UK   | <b>Venue:</b><br>STEP, Artillery House South,<br>11-19 Artillery Row, London,<br>SW1P 1RT, UK                          |

## How To Register

For more information and to book, please visit:  
[www.philanthropy-impact.org/the-philanthropy-programme](http://www.philanthropy-impact.org/the-philanthropy-programme)  
[www.step.org/the-philanthropy-programme](http://www.step.org/the-philanthropy-programme)

### Delegate Rates

Members\* £65  
 Non-members £80

\* Member rate includes: Philanthropy Impact Members, STEP Members, and STEP Philanthropy Advisors Special Interest Group (SIG) Members

## Previous Attendees

*"The event was excellent. The discussion was good and it gave me a greater understanding of philanthropy as part of wealth strategy"*

*"An excellent event with a well informed and lively discussion. It is always fun to hear people talking succinctly and openly"*

*"It was just perfect and brilliant for networking"*

*"It was really good to hear from an actual philanthropist who is open and prepared to share his view on the world"*

*"I appreciated the case study aspect of the debate...the discussion was well-informed and lively"*

*"Another very useful session!"*

## Terms & Conditions

Information current as of 4 February 2016. Programme subject to change. All events qualify for 1.5 hours of structured training under Philanthropy Impact, STEP and other self-certified CPD schemes. Cancellations must be received in writing at least 7 working days prior to the event and will be subject to a £15 cancellation fee. It is regretted that cancellations made after

this time will not be accepted and the delegate will be liable for the full event fee. As joint owners of The Philanthropy Programme, Philanthropy Impact and STEP have joint ownership of all data, including delegate data. Data will not be shared with any third party organisations. By registering for events, you consent to receiving related emails from Philanthropy Impact and STEP.

Produced By:



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