

## Values-Based Philanthropy and Impact Investing

**13 November 2024 | 17:00 BST**

**Venue:** One Castlepark, Bristol BS2 0JA

**CHAIR:** *John Pepin, CEO, Philanthropy Impact*

**PANEL:** **Cherry Stuckey**, Partner Private Client, Wills Trusts & Estates, RWK Goodman.

**Ronnie Brown**, Interim CEO, Quartet Community Foundation

**CPD:** 90 minutes (1.5 self-certified CPD point)

*This event is generously hosted by*

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During this event, we will explore the heart of value-based discussions related to philanthropy and impact investing; examining key components across the spectrum of capital, and sharing compelling case studies to reflect on how this approach contributes to creating lasting impact. We will also discuss the commercial benefits of advisors supporting their clients' philanthropic and impact investing journey. It promises to be an engaging and insightful discussion, offering valuable perspectives for all attendees.

### **The Crucial Role of Professional Advisors:**

Professional advisors are the cornerstone of successful philanthropic endeavours and impact investing, guiding individuals, and organisations in translating their values into tangible actions. Through strategic planning and comprehensive research, advisors set the stage for a more deliberate and impactful approach to giving.

### **TOPICS TO BE COVERED INCLUDE:**

- Collaboration and Networking:** Discuss how collaboration among donors, nonprofits, and stakeholders can amplify impact.
- Impactful Giving and impact investing:** Balancing intent with measurable impact to make a meaningful difference.
- Sustainability:** Exploring strategies for creating lasting change and ensuring long-term impact.

### **REGISTER BY 13 November 2024**

<https://philanthropyimpact.beaconforms.com/form/58b0b18f>

### **FEES:**

**This event is free for Philanthropy Impact members**

Non-members: £80

Non-members (non-profit): £60

**Prior registration is required.**

Registration: 17.00 – 17.30 BST

Panel discussion: 17.30-19.00 BST

Networking reception 19.00-20.00 BST