

NETWORKING EVENT



Beyond Profit: The Power of Corporate Responsibility in Creating Change

Sarah Haile

I provide professional management services to address the personal and domestic needs of wealthy individuals and their families – those matters they know need addressing but don't have either the know-how, time or possibly the inclination to do.

I trained as a Chartered accountant and found my niche in the family office space. I love the challenge and diversity it provides. Having been involved in many different and often seemingly impossible project over the years, I'd describe my job as solving problems. The answer is always yes and then you work out how to deliver on time and on budget.

In my spare time, I am fitness fanatic, enthusiastic baker, doting mother and Trustee for the charity Days for Girls UK.

Hal Dewdney

At Georgeson, I specialise in advising clients on developing and implementing effective ESG strategies that align with investors' expectations. Prior to joining Georgeson, I worked at a Venture Capital and Strategic Advisory firm that invested in and supported environmental and climate technology businesses. I have a deep understanding of the ESG-related risks and opportunities facing companies as well as the various ESG investor initiatives, standards, frameworks, and ratings agencies.

I entered this role after having completed my BSc in Economics at the University of Bristol with First-Class honours and my MSc in Economics and Policy of Energy and the Environment at UCL with distinction in September 2021.

Amy Clarke

Amy is Co-Founder and Chief Impact Officer at Tribe Impact Capital, where she leads on the definition and execution of impact across the business. Amy is an environmental scientist (undergraduate and postgraduate) by training with over 30 years of experience in corporate sustainability and impact investing.

Before co-founding Tribe, Amy headed up sustainability teams at Bank of America and Microsoft and advised some of the world's largest companies on sustainability whilst at PwC and EY. Amy sits on the board of B Lab UK. She is also an Advisor to fellow B Corps, Greenheart Consulting. She also sits on the Global Steering Group of the Global Ethical Finance Initiative (GEFI).

Arun Kelshiker

Arun is the former Head of Asset Allocation and Portfolio Strategy at Standard Chartered Bank and a senior portfolio manager / country Chief Investment Officer with Allianz Global Investors / Allianz Group asset manager. He brings close to twenty years of multi-asset and ESG career experience, having managed institutional assets and provided investment advisory and ESG advisory with leading international institutions.

In his role as the Head of Asset Allocation and Portfolio Strategy at Standard Chartered Bank, he provided investment advice and best of breed fund solutions for clients. He was part of Standard Chartered's Global Investment Committee, and the author and responsible for multi-asset and alternatives within Standard Chartered global publications for several years. He also delivered the bank's roboadvisory & digital investment advisory solutions.

Arun's institutional background has been with Allianz Global Investors (AGI) and Allianz Group, in which he was involved at the start of AGI. As a senior equities portfolio manager, and later Country CIO, he successfully managed institutional investment mandates and was involved in setting up transparent and robust investment processes, focusing on investment returns, risk management and high-quality governance and accountability.

Together with Cambridge University's Center for Resilience and Sustainable Development and Cambridge Sustainable Investment Partners, Arun currently delivers responsible / sustainable investing solutions, consultancy and training for asset owners, asset managers and industry organisations. He is part of Finance Unlocked's Expert Panel for ESG and responsible investing and an ESG advisor for ESG Fin techs OWL ESG and BlueOnion.

Arun has an MBA from the University of Chicago Booth School of Business, US, and a Masters in International Economics and Management from SDA Bocconi University in Milan, Italy. He is a CFA Charterholder and a CAIA Charterholder. His undergraduate degree is from UMIST, UK. He is also a university lecturer on portfolio management, ESG and risk management.

He has been volunteering with CFA over the past fifteen years, holding board and leadership roles. Currently he contributes to CFA UK: Inclusion & Diversity Committee (vice-chair), Pension Expert Panel, ESG Group and CFA UK's Investment (Reserves) Committee (Vice Chair) as well as the Diversity Project.

Arun is also a Board Member for Philanthropy Impact and part of the Advisory Board of the Asset Owner Diversity Charter. He is also a regular speaker at investment conferences and for the media.