

## VALUES-BASED PHILANTHROPY AND IMPACT INVESTING

### SPEAKERS' BIOS

#### **John Pepin, CEO, Philanthropy Impact (Chair)**

John Pepin has over 20 years' experience as a social entrepreneurial consultant working internationally with over 300 charities, social enterprises, infrastructure support organisations and professional associations. He spent over 15 years as a Chief Executive of a variety of Canadian and UK charities/ social enterprises/ associations. He is Chief Executive, Philanthropy Impact. Philanthropy Impact is a capacity building non-profit organisation at the intersection between philanthropy, social investment, ESG and impact investment. Its mission is to increase the flow of capital for good.

#### **Cherry Stuckey, Partner Private Client, Wills Trusts & Estates, RWK Goodman**

Cherry is a partner in the Estate Planning Team with over 15 years Private Client experience, specialising in estate planning and estate administration. Prior to joining RWK Goodman, Cherry was head of the Bristol Private Client Team for an international law firm. Cherry advises a broad range of private clients, predominantly UK resident and domiciled, in connection with their personal wealth and estate planning, and enjoys getting to know her clients well so she can advise them through every key stage of their life. This includes dealing with complex family inheritance and succession issues, both during a lifetime and on a person's death in terms of dealing with the administration of a person's estate. Cherry works with professional advisors such as accountants and financial advisors to address succession and tax issues and maintain flexibility for her clients.

#### **Ronnie Brown, Interim CEO, Quartet Community Foundation**

Ronnie is a member of the Senior Management team at Quartet Community Foundation. He leads the Philanthropy team and is responsible for the strategic development of Quartet's philanthropy services relating to grant making and fund management. He is currently serving as Interim CEO. Ronnie has worked with Quartet for 28 years in different roles, prior to which he worked on African overseas development projects. Outside of work he enjoys spending time with family and sport (watching more than playing).

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#### **Siôn Lutley, Partner, More Partnerships**

Siôn Lutley is a Partner with international fundraising consultancy More Partnership. His clients are based across the charitable, cultural and higher education sectors, primarily in the UK, Europe, and Australasia. They have ranged from the International Committee of the Red Cross (ICRC) to the Barbican Centre, Arts Centre Melbourne and the universities of Cambridge, Wageningen and Auckland. He is a former chair of the Asia-Pacific Institute in Educational Fundraising and helped to draft the first CASE (Council for the Advancement and Support of Education) Global Reporting Standards for educational fundraising. Prior to joining More in 2017, Siôn spent 25 years as a fundraiser in the UK and Australia, ranging from charities such as the NSPCC to At-Bristol's (now We The Curious) original capital campaign and leading advancement teams at the universities of Bath, Bristol and Melbourne's, latterly playing a leadership role in the University of Melbourne's A\$1.2 billion Believe Campaign.

#### **Richard Tredwin, Philanthropist**

With more than 25 years of working across a diverse range of privately owned and private equity backed businesses across numerous sectors, Richard is a keen investor and shareholder with a passion for building and scaling entrepreneurial businesses. Currently non-executive chairman at Cleveland Containers (backed by LDC, the private equity arm of Lloyds Bank) and non-executive chairman at SRL Traffic Systems (backed by 3i Infrastructure plc), Richard has extensive experience in delivering business growth and turnaround through strategy formulation and operational excellence. Richard combines his interests in privately owned and private equity backed businesses with work in the non-profit sector. He is actively involved with Quartet Community Foundation, as well as Old Ben Homes, which provides sheltered accommodation for people who worked in the news trade and their families. Richard established the Tredwin and Pennington Family Funding 2020 and, since then, it has helped to provide grants for a wide range of projects and causes, many of which have helped to address the continuing cost of living crisis.