



WALK IN MY SHOES

Webinar series

LINKS TO EPISODES ONLINE

Episode duration: 30 minutes Self-certified CPD Points per episode: 0.5

UNDERSTANDING YOUR CLIENTS NEEDS

Living with your Values in Uncertain Times

<https://youtu.be/ux4f1FhBKy8>

Speakers: Ceris Gardner, Maurice Turnor Gardner, Eddie Finch, Buzzacott and John Canady NPT

Engaging new funders, the role of professional advisers.

<https://youtu.be/0jIHytWVvVI>

Speakers: Sianne Haldane, Boon Consultancy, Richard Cassell, Withersworldwide LLP, Elizabeth Steinhart, LCM Family and Emma Turner, Barlcays.

Philanthropy and Social Investment: how do we achieve more and better giving from UHNWI

<https://youtu.be/4BAGcOcBjtY>

Speakers: Jo Bateson, Partner, KPMG, Theresa Lloyd, Philanthropy Advisor and Author and John Nickson, Co-Founder of Our Common Good.

Walk in my Shoes, Philanthropy and Social Investment

<https://youtu.be/7LwdqAhd01k>

Speakers: Rachel Harrington, Coutts Institute, Coutts & Co, Natasha Muller, Social Impact Investor, Greg Davis, Oxford Risk and Matthew Bowcock, Philanthropist and Co-Founder of The Beacon Collaborative.

Corporate Philanthropy

<https://youtu.be/gzwr2lh1vuM>

Speakers: John Pepin, CEO, Philanthropy Impact, Louise Downing, Founder, BizGive, Paddy Walker, Managing Director, J Leon & Company and Anthony Donatelli, Head of Philanthropy Services UK, UBS

Trust in Philanthropy

<https://youtu.be/euKiQL2U4QE>

Speakers: Kitty Harris, Head of Business Development, Prism The Gift Fund and Alexander Rhodes, Head of Mishcon Purpose, Mishcon de Reya who both had input in the report and joining them is Cath Dovey, Co-founder, The Beacon Collaborative, and Alexander Day, Director, The Big Give

Family Philanthropy Guide

<https://youtu.be/xnVhBDpzxX4>

Speakers: George King, Partner, MASECO Private Wealth chats with our members Etienne Eichenberger, Managing Partner, WISE Philanthropy Advisor and Olivia Jenkins, Vice President, Philanthropy Advisory, EMEA, J.P. Morgan Private Bank



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Foundation Owned Companies

<https://youtu.be/6w2WtNgIKlg>

Speakers: Rosamund McCarthy Etherington, Partner, Charity & Social Enterprise Department Bates Wells LLP; Delphine Bottge Academic Fellow Centre for Philanthropy – University of Geneva and Virginie Seghers, Co-founder and President of Prophil

How to support (U)HNWI private clients on their donor and social impact investment journey

https://youtu.be/ug91-4Nk5_A

Speakers: John Pepin, CEO, Philanthropy Impact, Russell Prior, Head of Philanthropy, HSBC Private Bank; Nancy Bikson, Founder & Managing Director, Chapel & York; and Marie-Louise Gourlay, Head of Europe, The Philanthropy Workshop

Understanding Your Values – being the trusted advisor

<https://youtu.be/SjmsktS4EkQ>

Speakers: Ceris Gardner, Partner, Maurice Turnor Gardner LLP, David Stearn, CEO, Affinity Private Wealth and Jaime McLemore, Partner, Withersworldwide LLP.

Strategic Thinking and Philanthropy

<https://youtu.be/horkoEwknPO>

Speakers Urszula Swierczynska, Philanthropy and Impact Investment Advisor, Philanthropiod, Greg Davies PhD, Head of Behavioural Finance, Oxford Risk; Lucy Blythe, Director, Philia International and Keith MacDonald, Head of Wealth Management, EY

Celebrating – creating the society we want to build

<https://youtu.be/gTaiNd8h6gg>

Speakers: John Pepin, CEO, Philanthropy Impact, Patricia Hamzahee FRSA, Founder, Integriti Capital, Director, Extend Ventures and Co-founder of the Black Funding Network, Edward Garrett, Head of Private Clients at CAF; Brian Heyworth, Managing Partner, Lansdowne Partners.

Succession Planning

<https://youtu.be/Mg4FEurJVY>

Chaired by Lauren Holmes, Trustee of the Helvellyn Foundation

Panel James von Simson TEP, PPgD, Chartered FCSI, Director, Investment Management at Tilney Smith & Williamson and Catherine Grum, Partner and Head of Family Office Services, BDO

Advising clients on their donor journey

https://youtu.be/CWp1_7ohtTg

Speakers: Rennie Hoare, Partner and Head of Philanthropy, C. Hoare & Co. Michelle Fugiel Gartner, Philanthropy Advisor; Victoria Papworth, Director, Coutts and John Pepin, Chief Executive, Philanthropy Impact



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Professional advisors and high value major donor fundraisers working together

<https://youtu.be/DHuJweM97MA>

Speakers: John Pepin, Chief Executive, Philanthropy Impact, Sianne Haldane, Philanthropy Advisor and Chief Impact Officer, Maanch; Jessica Maybanks Philanthropy and Partnerships Advisor, The Brooke and Glenn Baker PhD, Private Client, Corporate and Charity Investment Management, Charles Stanley

Intermediaries

<https://youtu.be/5et3uhhLFg>

Speakers: John Pepin, Chief Executive, Philanthropy Impact, Myriam Vander Elst, Chief Engagement Officer, Epic Foundation; Keith MacDonald, Senior Adviser Wealth Management, EY; Lottie Leefe Founder and CEO The Dura Society.

Professional advisors - Meeting changing client expectations.

<https://youtu.be/aEs4dSQM-xM>

Speakers: John Pepin, Chief Executive, Philanthropy Impact, Rowan Jackson, Chairman, Promising Outcomes, Stephen Wall, Founder, The Wealth Mosaic, Ajit Dayal, Founder, Quantum Asset Management

The Life Cycle of a Private Client – Magazine discussion

https://youtu.be/tzX2C_wst-c

Speakers: Darren Kelland, Global Head of Private Clients, Hawksford, Rebecca Cretney, Investment Counsellor, Nedbank Private Wealth; Mark Greer, Managing Director, Philanthropy Services, Charities Aid Foundation and Catherine de Maid, Partner, Burges Salmon.

Money for Good - Value Driven Wealth Management

<https://youtu.be/DubCSYx4aSA>

Speakers: John Pepin, Chief Executive, Philanthropy Impact, Ceris Gardner, Maurice Turnor Gardner LLP, Jamie Broderick, Impact Investment Institute and Sean Kiernan, Greengage

Philanthropic Giving: Celebrating success 2022.

<https://youtu.be/OpKs0FysQbU>

Speakers: Zofia Sochanik, Director, Membership and Development, Philanthropy Impact, Melissa A. Berman Founding President and CEO, Rockefeller Philanthropy Advisors, Catherine Grum, Head of Family Offices Services, BDO, Marie-Louise Gourlay, Managing Director, Europe, TPW.

DIGITAL AND TECHNOLOGY

Digital Transformation in Response to COVID-19

<https://youtu.be/B32NVr1xP04>

Speakers Darshita Gillies, Maanch, Elisabetta Osta, Social Finance, David Bell, PCD Club and Sebastian Conran – Consequential Robotics Ltd



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Enriching the role of Professional Advisors digitally.

<https://youtu.be/fTMOeEqOAA>

Speakers: Darshita Gillies, Founder and CEO, Maanch, Marcelle Speller OBE, Founder and Chairman, Brevio, Louise Downing, Founder, BizGive and John Spiers, Chairman, EQ Investors.

Application of technology - connecting donors/philanthropists with charities. Data driving the world of impact.

<https://youtu.be/j4t9MuezxyU>

Speakers: Cath Dovey, Co-Founder, Beacon Collaborative; Sanjay Joshi Co-Founder, SoGive; Billy Wright, Non-executive Director, BREVIO, Darshita Gillies, Founder and CEO, Maanch, and Dan Kwiatkowski, Freelance data Scientist and Fellow of Newspeak House, Charity Base

How charities can engage with donors in new and innovative ways (Crypto Currencies and Blockchain)

<https://youtu.be/RJl8D-qZIU4>

Speakers: Darshita Gillies, Founder & CEO, Maanch, Edward Thomas, Partnerships Manager for the Enterprise Development Programme, Oxfam, Greg Davies, Head of Behavioural Science, Oxford Risk and Hugo McDonough, Entrepreneur and Co-Founder of Perpetual Altruism Ltd, the company behind

DONOR ADVISED FUNDS

Donor advised funds as vehicles for giving during an emergency

https://youtu.be/CNp7_VF_QcM

Speakers Rennie Hoare, C Hoare & Co, Kitty Harris, The Prism Fund, David Stead CAF UK and Natalie Pinon NPT UK

Donor Advised Funds – How can they help professional advisors support their clients?

<https://youtu.be/WXtMLb-HSG4>

Speakers: Ceris Gardner, Partner Maurice Turnor Gardner, Sarah Farrow, Partner, Frank Hirth Plc and Julie Rubenstein, Philanthropy Advisor, The Philanthropy Centre, J. P. Morgan.

Interview with ImpactAssets

<https://youtu.be/qNAaweY8hOQ>

A virtual conversation between our board member and Impact Investor James Broderick and the Regional Director of ImpactAssets, Alex Neckles.

DAFs and their benefits

<https://youtu.be/1XLa18I2RLU>

Speakers: John Pepin, CEO, Philanthropy Impact, Anna Josse, CEO, Prism the Gift Fund; Mark Greer, Managing Director, Philanthropy Services at CAF and John Canady, CEO, National Philanthropic Trust UK



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GLOBAL TRENDS

Contrasting and Comparing American and English philanthropy in the context of COVID-19 crisis

https://youtu.be/IMWYbe7J_Qk

Speakers: Alana Petraske, Withersworldwide LLP, Ted Hart, CAF America, Sarah Farrow, Frank Hirth and Grant Gordon, Family Philanthropist and Social Investor.

Philanthropic efforts in Asia to battle the Covid-19 crisis

<https://youtu.be/WIDo1n6MX4A>

Speakers: Laurence Lien, Asia Philanthropy Circle, Dorothy Chan, Asia Pacific HSBC, Vivien Teu, Vivien Teu & CO LLP and Ruth Shapiro, The Centre for Asian Philanthropy and Society.

Cross Border Giving - what does the future look like?

<https://youtu.be/KxzQGKTed9Q>

Speakers: Simon Weil, Partner, BDB Pitmans LLLP, Etienne Eichenberger, Managing Partner, WISE Philanthropy Advisors, Ludwig Forrest, Head of International Philanthropy at King Baudouin Foundation, and Martin Georgi, Chair of the German Fundraising Association and Board Member EUConsult

Measuring Impact

https://youtu.be/79S_eMy4vf0

Speakers John Pepins, CEO, Philanthropy Impact, David Stead, Chief Strategy Officer, Maanch; Matt Whittaker, CEO, Pro Bono Economics, and Patricia Hamzahee FRSA, Founder, Integriti Capital, Director, Extend Ventures and Founder of Co-founder of the Black Funding Network.

The role of intermediaries in philanthropy and impact investment

<https://youtu.be/auPTIQIalI4>

Speakers Dame Sara Llewellyn, DBE, Chief Executive Officer, Barrow Cadbury Trust, Myriam Vander Elst, Chief Engagement Officer, Epic Foundation; John Spiers, Chair, EQ Investors & CEO, EQ Foundation and Mark Norbury, CEO, UnLtd.

Old and new forms of giving

<https://youtu.be/3aS-eGxsns4>

Speakers: Nancy Bikson, Founder and Managing Director, Chapel & York, Michele Fugiel Gartner, Philanthropy Advisor, MFG Change and Cath Dovey, Co-founder, The Beacon Collaborative.

Barriers to SDG achievement

<https://youtu.be/pEps7hMqtsk>

Speakers: Felicity Jones, Director, Co-Founder and Co-Director of SDG Changemakers, Darshita Gillies, Founder and CEO of Maanch and Clare Woodcraft, Executive Director of the Centre for Strategic Philanthropy



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With Heartfelt thanks

<https://youtu.be/OGj4pm4g0U0>

Speakers: John Pepin, Chief Executive, Philanthropy Impact, James Broderick, Director of Impact Investing Institute; Rose Mary Gunn, Founder and CEO of the Fore, and Frank Tobé, Family Office Advisor, Philanthropist and Impact Investor.

Fireside Chat about Alternative Futures

<https://youtu.be/Hm8pMQmFuys>

A conversation between our CEO, John Pepin, and Eleanor Winton FRSA, Founder, Foresightfully

Policies and resources – session in collaboration with Pro Bono Economics

<https://youtu.be/430IYV9S14Q>

Speakers: Ceris Gardner, Partner, Head of Charities and Immigration, Maurice Turnor Gardner LLP; Pippa Garland, Partner, Russell Cooke LLP, Nicole Sykes, Director of Policy and Communications, Pro Bono Economics and Cath Dovey, Co-founder, The Beacon Collaborative

Brexit and the implications for philanthropy and cross-border giving

https://youtu.be/z_x-eBr_ztw

Speakers: John Pepin, CEO, Philanthropy Impact, Simon Weil, Partner, Charles Russell Speechlys LLP; Jaime McLemore, Partner, Withers Worldwide; Edward Finch, Partner, Buzzacott.

SYSTEMIC CHANGE

The role philanthropy can play in saving charities and supporting infrastructure

<https://youtu.be/MwJVGuoCuso>

Speakers: Cath Dovey, ROSA and Co –Founder of the Beacon Collaborative, Suzanne Reisman, Law Offices of Suzanne M Resiman and Helen Carter, Francis C Scott Charitable Trust.

What kind of society do we want to build?

<https://youtu.be/l2x6DZuYx5k>

Speakers : John Pepin, CEO, Philanthropy Impact, Natasha Mueller, Social Impact Investor, James Maloney, Partner, Farrer & Co, John Spiers, Chairman, EQ Investors and Martin Short, CEO, The Power of Nutrition.

Systemic Change

https://youtu.be/1ZCWiy_MVUk

Speakers: John Pepin, CEO, Philanthropy Impact; Mary Rose Gunn, Founder and CEO, The Fore; Emma Beeston, Philanthropy Advisor, Emma Beeston Consultancy; Katie Boswell, Associate Director, NPC UK, and Julian Corner, Chief Executive, Lankelly Chase Foundation.



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Decolonising Aid - Opportunities and challenges facing NGOs and funders

<https://youtu.be/oH-ajkHxmNs>

Speakers: Darshita Gillies, Founder and CEO, Maanch as she talks with Dr Dhananjayan (Danny) Sriskandarajah, CEO, Oxfam GB; Lucy S. Blythe, Founder, Philia International and Vice-Chair of Independent Age and Eva Rehse, Executive Director, Global Greengrants Fund UK.

Restorative Justice

<https://youtu.be/QA-m0ITM4zU>

Speakers: John Pepin, CEO, Philanthropy Impact, Lucy Jaffe, Director, Why Me?; Peter Woolf, Restorative Justice Advocate and Laurie Hunte, Criminal Justice Programme Manager Barrow Cadbury Trust.

Making Societal Change: The Role of Campaigning and Philanthropy

<https://youtu.be/mYH2SXhg60k>

Speakers: John Pepin, CEO, Philanthropy Impact; Debbie Pippard, Director of Programmes, Barrow Cadbury Trust; Lady Edwina Grosvenor, Philanthropist and Sue Tibballs, CEO, Sheila McKechnie Foundation.

Trust in Philanthropy – The opportunities and benefits of giving

<https://youtu.be/ggWd5COxGKw>

Speakers: John Pepin, CEO, Philanthropy Impact, Russell Prior, Regional Head of Family Governance, Family Office Advisory & Philanthropy, EMEA, and Wealth Planning & Advisory | Private Banking, HSBC UK Bank PLC, Rena Greifinger, Managing Director, Maverick Collective, Derek Bardowell, CEO, Ten Years' Time.

IMPACT INVESTING

Impact Investing and ESG, building a better future.

<https://youtu.be/2JJ6YoDDmDQ>

Speakers: Jamie Broderick, Impact Investment Institute, Lyn Tomlinson, Head of Impact and Philanthropy at Cazenove Capital and Amy Clarke, Chief Impact Officer at Tribe Impact Capital.

The Future of Impact investing: related issues and opportunities

<https://youtu.be/GaTSggn377U>

Speakers John Pepin, CEO, Philanthropy Impact, Dr. Céline Chi Hae Wong, Global Citizen Forum, Jinko Solar Family Business and UBS Digital Strategy, Leo Chandler, Investment Associate at Nesta, and Heiko Specking, Founder, specking+partners

Addressing Scepticism about social impact investing

<https://youtu.be/1xSz-uznOFs>

A virtual chat between Gary Vaughan Smith, Founding Partner and Chief Investment Officer at SilverStreet Capital LLP, and Philanthropy Impact's Board Chair Rennie Hoare, Partner and Head of Philanthropy at C Hoare & Co.



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Sustainable Investment: matching impact investment strategies with investor's values, motivations, and goals.

<https://youtu.be/PUivQc-dcc>

Speakers: John David, Head of Rathbone Greenbank Investments; Bonnie Chiu, Managing Director of The Social Investment Consultancy (TSIC); Sophie Lawrence, Senior Ethical, Sustainable and Impact Researcher, Rathbone Greenbank Investments and Rareş Pamfil, Co-founder, Impact Agora and Impact investment Advisor, ClearySo.

Application of behavioural client segmentation in impact investing

<https://youtu.be/pHP7ATYI1WU>

Speakers: Rennie Hoare, Partner and Head of Philanthropy, C. Hoare & Co; Amy Clarke, Chief Impact Officer, Tribe Impact Capital; Greg Davies, Head of Behavioral Science, Oxford Risk and Eric Lonergan macro-Hedge Fund Manager, Economist

Maximising impact/ESG investment client satisfaction - addressing suitability issues

<https://youtu.be/UkQw-CVgqC8>

Speakers: James Broderick, Director, Impact Investing Institute; Amy Clarke, Co-Founder & Chief Impact Officer, Tribe Impact; Keith MacDonald, Partner, EY and John Pepin, CEO, Philanthropy Impact.

Risk and reputation - creating authentic ESG and impact investing for a sustainable future

<https://youtu.be/kK7f3uyyG3g>

Speakers James Broderick, Director, Impact Investing Institute and Philanthropy Impact Board Member, Kristina Touzenis, Managing Partner, BST Impact and Suzanne Reisman, Law Offices of Suzanne M Reisman

Compliance, Consumer Duty and Managing Risk: Assessing Client Preferences Through the Lens of The New Consumer Duty

<https://youtu.be/CESQpKLaw1A>

Speakers: John Pepin, Chief Executive, Philanthropy Impact, Keith MacDonald, Senior Adviser Wealth Management, EY, George King, Senior Wealth Manager, MASECO PW, James Lawson, Managing Partner and a Co-Founder, Tribe Impact Capital, Kate Elliot, Head of ethical, sustainable and impact research, Rathbone Greenbank

CAUSE SPECIFIC

The Future of Food, implications and innovations.

<https://youtu.be/EREj84GEISU>

Speakers: Heiko Specking, Founder, specking+partners, Stephan Zacke, Director, Avina Stiftung, Martin Short, CEO, The Power of Nutrition and Richard Parr, MBE, Director, GFI Europe

Climate Change: The real impact of COVID-19

<https://youtu.be/j7dndu4VvzQ>

Speakers: Seb Beloe, Partner and Head of Research at WHEB Asset Management, Joel Moreland, Philanthropist and Angel Investor, Joanne Etherton, Climate Finance Lead, Clientearth and Colin Baines, Trustee of Possible and Investment Engagement Manager at Friends of Provident Foundation



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Art, Philanthropy and Social Entrepreneurialism

<https://youtu.be/gtVKJSUOqxQ>

Speakers: Matthew Bowcock, CBE, Founder and Chair, Ida Levine, Director, The Impact Investment Institute and Trustee, Royal Academy of Dance; Sir Richard Stilgoe, OBE, DI, Founder the Orpheus Centre in Surrey and Paul Callaghan, CBE, DL, FRSA Chairman The Leighton Group

The Refugee Crisis and the role of advisors in unlocking more funding to the sector

<https://youtu.be/Ltv2QI-BXhs>

Speakers: John Pepin, CEO, Philanthropy Impact, Sara Llewellyn, Chief Executive, Barrow Cadbury Trust; Paddy Walker, Managing Director, J Leon Group; Rebecca La-Touche, Head of Philanthropy, International Rescue Committee.

Catalysing investment in Mental Health - What's Next for Philanthropy and Impact Investing?

<https://youtu.be/2H7Y8BWiegI>

Speakers: Dr Maximilian Martin, Global Head of Philanthropy, Lombard Odier, Mueller, Impact Invest and Brian Heyworth, Managing Partner, Lansdowne Partners.

Afghanistan emergency - the role of philanthropy and social investment in the global refugee crisis

<https://youtu.be/rt4iA5INp68>

Speakers: John Pepin, CEO, Philanthropy Impact, Astrid van Genderen Stort, Chief of Emergencies and Marketing, UNHCR, Kate Markey, CEO, London Community Foundation and Stephanie Berger, Prism the Gift Fund.

How advisors can support their clients in actioning support in response to the Ukraine crisis

<https://youtu.be/nXQyekvL1cA>

Speakers: Rennie Hoare, partner and Head of Philanthropy, C. Hoare & Co, Enver Solomon, CEO, Refugee Council, and Konstantin Sivokhin, Trustee, Prospero World and Anna-Louisa Psarras, Prospero World.

Philanthropy and Funding in Education

<https://youtu.be/4ApDtGb-Olw>

Speakers: Dan Corry, Chief Executive, NPC, Lorna Goodwin, Executive Director, First Star Academies UK and Dr Alison Body, Senior Lecturer in Philanthropic Studies and Social Policy, University of Kent.

Arts and philanthropy: Will philanthropists save the arts?

<https://youtu.be/YA0Hk4pVKbM>

Speakers: Clare Titley, Director, Philanthropy, Arts Council, Suzanne Marriott, Partner, Charles Russell Speechlys LLP, Ida Levine, Consulting on policy, strategy and governance at Two Rivers Associates Limited and Policy Lead Expert and Non-Executive Director on the Board of the UK Impact Investing Institute and Anna Rowe, a consultant who specialises in strategy and business planning to underpin the sustainable development of arts organisations, and Project Director, NPAC (New Philanthropy for Arts & Culture).



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SOCIAL ENTRENEURSHIP AND SOCIAL INNOVATION

Social Entrepreneurship, catalysing philanthropy through innovation

<https://youtu.be/zldAwyOuhJE>

Speakers: Rennie Hoare, partner and Head of philanthropy at C Hoare & Co, Matthew Bowcock, Co-Founder of the Beacon Collaborative, Bonnie Chiu, Managing Director at The Social Investment Consultancy and Social Entrepreneur John Loughton, Founder and CEO of Dare2Lead and Scrان Academy.

George King's interview with Philanthropist Tom Ilube

<https://youtu.be/BNToyZUm0vw>

Speakers: George King, Partner, MASECO Private Wealth and Tom Ilube CBE, British Entrepreneur and Educational Philanthropist

Conversation on social investment and where it fits in the spectrum of capital.

<https://youtu.be/IMVxV0fvEc8>

Speakers: Bonnie Chiu, Managing Director, The Social Investment Consultancy, Ollie Pollard, Head of Enterprise Growth Funds, Resonance Danyal Sattar, CEO, Big Issue Invest and Sarah MacFarlane, Senior Investor Relationships Manager, Big Society Capital.

SOCIAL EQUITY

Women of Wealth and Gender Equity - What Professional Advisors to (U)HNWI should know -

<https://youtu.be/wW6D7QzQGRE>

Speakers: Alana Petraske, Partner of Withers Worldwide LLP; Annabel Bosman, Head of Relationship Management at RBC Wealth Management; Simon Hopkins, Co-Founder & COO of Angel Academe; our member Rena Greifinger, Managing Director of Maverick Collective Experiential Philanthropy, PSI and Sarah Hillware, Social entrepreneur and Deputy Director of Women in Global Health.

Moving away from Gloom and Doom to Innovation

<https://youtu.be/PUivQc-dccg>

Speakers: Danny Kruger, MP for Devizes in a conversation with Rennie Hoare, Partner and Head of Philanthropy, C. Hoare & Co.

Transition to Net Zero – collaboration between sectors

<https://youtu.be/A5v9CKbszxw>

Speakers: James Broderick, Director, Impact investing Institute, Carl Pratt, Founder & Creative Director, Future Planet; David Hunter, Senior Counsel, Bates Well and Kate Elliot - Head of Ethical, Sustainable and Impact Research, Rathbones Greenbank Investments



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WOMEN OF WEALTH, NEXT GEN AND WEALTH TRANSFER

The Winds of Change: Next Generation Philanthropists and Social Impact Investors

<https://youtu.be/jDyxBQR0ew>

Speakers Rennie Hoare, Partner and Head of Philanthropy, C Hoare & Co, Elizabeth Steinhart, Philanthropy Advisor, LCM Family, Kristina Johansson, Managing Director, Solberga Foundation and Sid Efromovich, Co-Founder and Pledge, Generation Pledge.

The next generation of professional advisors

<https://youtu.be/0qvBVZhvvgg>

Speakers: John Pepin, CEO, Philanthropy Impact, Andra Ilie, Senior Manager, Family Office and Private Client, KPMG UK, Kate Boswell, Director, Stonehage Fleming Wealth Planning, Jonathan Brinsden, Partner, BDB Pitmans LLP

Changing societal attitude toward tax and wealth – the role of professional advisors

<https://youtu.be/Ra5MxTv50IE>

Speakers: Jaime McLemore, Partner, Withers LLP, Chris Moorcroft, Partner, Harbottle & Lewis LLP, Catherine Grum, Partner/Head of Family Office Services BDO and Kristina Johansson, Managing Director, Solberga Foundation.

Women in Philanthropy

<https://youtu.be/DzKDDBiplho>

Speakers: Cath Dovey, Co-founder, Beacon Collaborative, Rebecca Gill, Executive Director, Rosa; Erica Wax, Co-founder, Impact 100 London and Michelle Levy, Philanthropist and Founder of Inspiring Tomorrow's Leaders.

How to meet the needs of the next generation of clients

<https://youtu.be/MLVFKq0mcFk>

Speakers: George King, Partner, MASECO Private Wealth, Stephanie Brobbey, Founder and Director, The Good Ancestor Movement, Pippa Garland, Partner, Charity and Social Business Partner, Russell Cooke and Lily Lewis, Founder and CEO, The Processi Initiatives

Examples of Women of Wealth - the changing face of philanthropy

<https://youtu.be/qLoymU0DBZc>

Speakers: Cristina Ljungberg, Co-Chair of Maverick Collective is joined by Natasha Müller, a next-gen impact investor, philanthropist, mental health activist, and former Board member of Philanthropy Impact

COVID-19

The Impact of COVID-19 on the Advisory Space

<https://youtu.be/Rbtoll4ASmg>

Speakers: George King IV, Maseco Private Wealth, Alana Petraske, Withersworldwide LLP, Jamie Broderick, Impact Investment Institute and Heiko Specking, specking+partners



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Philanthropy and Social Impact Investing - their role in the recovery.

<https://youtu.be/hzkoFtt3W4o>

Speakers: Mary Rose Gunn from the Fore, Nancy Bikson of Chapel & York, James Banks of London Funders, Lisa Ashford of Ethex and Energise Africa and Dr. Max Martin of Impact Economy and Lombard Odier

The implications of COVID 19 and Brexit on Philanthropic Giving and Social Impact Investing

https://youtu.be/c98xFwZk_hM

Speakers: George King, Partner, MASECO Private Wealth; Richard Cassell, Partner, Withers LLP; Keith MacDonald, Partner, EY; Simon Weil, Partner, BDB Pitmans LLP and Angela Kail, Director of Consulting, NPC

Managing in this unprecedented time and what it means for the advisory space – 8 MONTHS LATER

<https://youtu.be/MfKgi3kqir0>

Speakers: Rennie Hoare, Partner and Head of Philanthropy of C Hoare & Co.; George King, Partner of MASECO Private Wealth; James Broderick, Director of the Impacting Investing Institute; Ceris Gardner, Partner of Maurice Turnor Garner, and Alana Petraske, Partner of Withers Worldwide in New York

Managing in this unprecedented time and what it means for the advisory space – 18 MONTHS LATER

<https://youtu.be/0TVGzKZ7XfA>

Speakers George King, Partner, MASECO Private Wealth, Rennie Hoare, Partner and Head of Philanthropy, C Hoare & Co; and Alana Petraske, Partner, Withers Worldwide LLP

Managing in this unprecedented time and what it means for the advisory space – 2 Years later

<https://youtu.be/zrialtZMoiY>

Speakers: Alana Petraske, Partner, Withersworldwide LLP, Gardner, Partner, Maurice Turnor Gardner and Rennie Hoare, Partner and Head of Philanthropy C. Hoare & Co.

Managing this unprecedented time: How can the Professional Advisory industry be part of the solution?

<https://youtu.be/Zu5u9GqJ5IQ>

Speakers: John Pepin, Chief Executive, Philanthropy Impact, Keith MacDonald, Senior Advisor Wealth Management, Ernst & Young; Cath Dovey, Co-Founder, The Beacon Collaborative and Stephen Hart, Associate Director; Buzzacott LLP; Richard Cassell, OF COUNCIL, Withers LLP