

SAVE THE DATE

EVENTS 2020

About The Programme

Philanthropy Programme is a series of four educational events, plus online resources to support your technical expertise in trusts and estates, develop your philanthropy advisory practice and expand your network. Now in its ninth year, the programme has attracted over 1,300 attendees from across wealth management and private banks, trust and estate professionals, law firms, research and philanthropy advisory organisations.

18 March 2020	13 May 2020	16 September 2020	21 October 2020
Time: 16:30-20:00 (16:00 registration, 18:30 reception) CPD: 2 Title: Demystifying the Impact Investment Spectrum - Social Investment, Social Enterprise and Impact Venue: STEP, Artillery House North, 11-19 Artillery Row, London SW1P 1RT, United Kingdom	Time : 16:30-19:30 (16:00 registration, 18:00 reception) CPD: 1.5 Title: Core Components of a Professional Philanthropy Advisory Practice Venue: STEP, Artillery House North, 11-19 Artillery Row, London SW1P 1RT, United Kingdom	Time: 16:30-19:30 (16:00 registration, 18:00 reception) CPD: 1.5 Title: The Future Philanthropy Client – Navigating the Differences Across the Generations Venue: STEP, Artillery House North, 11-19 Artillery Row, London SW1P 1RT, United Kingdom	Time: 16:30-19:30 (16:00 registration, 18:00 reception) CPD: 1.5 Title: Risk and Reward in Social Entrepreneurism Venue: STEP, Artillery House North, 11-19 Artillery Row, London SW1P 1RT, United Kingdom

How To Register

For more information and to book, please visit:

www.philanthropy-impact.org/the-philanthropy-programme
www.step.org/the-philanthropy-programme

Delegate Rates 1.5 hours CPD 2 hours CPD

Members* £65 £75

Non-members £80 £90

* Member rate includes: Philanthropy Impact Members, STEP Members, and STEP Philanthropy Advisors Special Interest Group (SIG) Members

Previous Attendees

"Having speakers focusing on different countries was informative and provided a true insight to philanthropy giving from around the world."

"Really great event. Very useful insights and stimulating discussions"

"The possible partnerships that could arise from the people and organisations met at the event was most impactful for my work"

"An informative and interesting session which gave a valuable insight into philanthropic giving in a number of countries. Great speakers!"

"Great learning and contacts coming out of the event"

"The information gathered at the event will help shape our strategic approach"

Terms & Conditions

Information current as of 21 January 2020. Programme subject to change. This event will meet CPD requirements for your professional association, including referencing 1.5/ 2 CPD hours. Cancellations must be received in writing at least 7 working days prior to the event and will be subject to a £15 cancellation fee. It is regretted that cancellations made after this time will not be accepted and the delegate will be liable for the full event fee. As joint owners of The Philanthropy Programme, Philanthropy Impact and STEP have joint ownership of all data, including delegate data. Data will not be shared with any third party organisations. By registering for events, you consent to receiving related emails from Philanthropy Impact and STEP. To see how Philanthropy Impact and STEP use any personal information we collect about you, please refer to our privacy policies: www.philanthropy-impact.org/privacy-policy www.step.org/privacy-notice

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